

PMS ACCOUNT OPENING REQUIREMENTS – FOR HUF

All documents pertaining to the HUF should be self attested by the Karta with the HUF rubber stamp – each 2 sets required

I. Documents of the HUF

1. Copy of HUF PAN Card
2. Copy of Bank statement or Telephone Bill (not more than 2 months old)
3. Cancelled cheque
4. HUF Declaration (Format Attached)
5. Four photographs of Karta

II. Documents of Karta – each 2 sets

Documents should be self attested by the respective partners

6. Copy of PAN card
7. Address Proof – Aadhaar card, Driving License, Ration Card / Passport/ Voters ID, Bank Statement / landline Telephone Bill (not more than 2 months old)
9. KYC application (Attached)

Note:

HUF declaration to be filled on the application form (to be signed by Karta and other co-parceners)

On Page Number 18 of the PMS Application, and Page Number 21 of the Disclosure documents **(A C Choksi)** client should add in his/her own hand writing the following and affix his/her signature

“I have read and understood fee structure”